

SDF-24/ /2016-17

24th June 2016

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Reply for clarification sought with respect to announcement submitted to the Exchange dated June 22,2016 regarding raising of funds

As per the clarification sought by you we furnish herewith the following details with respect to announcement submitted to the Exchange dated June 22,2016 regarding raising of funds by the Bank through private placement by issue of unsecured redeemable Non-Convertible Long Term Bonds.

1. Size of the issue- up to Rs. 4,000 crore;
- All the below parameters will be decided by the Board after obtaining approval from the shareholders at the forthcoming AGM of the Bank.**
2. Whether proposed to be listed? If yes, name of the stock exchange(s)-;
 3. Tenure of the instrument - date of allotment and date of maturity;
 4. Coupon/interest offered, schedule of payment of coupon/interest and principal;
 5. Charge/security, if any, created over the assets;
 6. Special right/interest/privileges attached to the instrument and changes thereof;
 7. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;
 8. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;
 9. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.

We also hereby confirm that the Board meeting held on 22nd June 2016 concluded at 7 pm.

Thanking you,
Yours faithfully,


Girish Kumar G
Company Secretary

